

Medicare Plan Election Periods

Plan Type	Election Period	Period Frequency	Effective Date
Medicare Advantage/PDP	Open Enrollment (AEP)	October 15-December 7	January 1st
Medicare Advantage/PDP	Medicare Advantage Open Enrollment (MOEP)	January 1-March 31	You can only make one change during this period. Effective the first of the month the (MAO) receives the enrollment request.
Medicare Advantage/PDP/ Medicare Supplement	Special Enrollment Period (SEP)	Varies on qualification	Varies on qualification-see Special Enrollment job aid.
Medicare Advantage/PDP/ Medicare Supplement	Initial Election Period (IEP)	Once in a beneficiary's lifetime 7 month period that starts 3 month before the month you turn 65, includes the month you turn 65 & ends 3 months after you turn 65.	If applied prior to 65 the month you turn 65 unless your birthday is on the 1 st for the month, it will then be the prior month (birthday 12/1, eff 11/1) other will be the first of the month after the request has been approved.
Medicare Advantage/PDP	Open Enrollment of Institutionalized Individuals (OEPI)	Continuous	First day of the month after the month the MAO receives the enrollment request.