

# Quote Request Form

AGENT INFORMATION	
Agent Name:	Agency Name:
Agent Email:	Agent Phone:
Specify the desired advisory fee on a Per Subscriber (enrolled employee) Per Month Basis: \$	

EMPLOYER INFORMATION	
Group Name:	Employer Tax ID Number:
Headquarters Address:	
List all states employees are located in:	
Billing Contact Name:	Billing Contact email:
Does the group currently offer any health insurance?	YES NO
If yes, please choose one:	GROUP INDIVIDUAL
If group, provide electronic versions of the <u>current</u> :	
Summary of plan benefits	Premium rates or equivalents
	Enrollment numbers (if multiple plans)
Number of Full-time Employees:	Requested Effective Date:

EMPLOYEE CENSUS
<p>Please provide the employee census in the <u>precise file format</u> attached. The information collected is required for individual and zip code level quoting.</p> <p>Save the document as a MS-DOS.csv file before uploading to the Nexben platform.</p> <p><b>NOTE: The Employee ID number is for quoting purposes, each employee must have a unique identifier. If employee includes dependents, those dependents would share the employee's ID number.</b></p>

AFFORDABILITY TESTING
<p>Does the group want to look at affordability testing? YES NO</p> <p>If yes, is there a specific dollar amount or cap? Indicate here: \$</p> <p>If yes, please provide each employee's hourly wage OR annual salary on the census.</p>
Other special instructions or pertinent information:

*When the group and census are loaded into Nexben, please send a copy of this form to support@nexben.com to request a quote.*

# Nexben's ICHRA Marketplace

## Service Delivery Model

<p><b>Description</b></p> 	<p>The Nexben's ICHRA Marketplace Service Delivery Model is designed for the selling agent who does not have the required licenses and carrier appointments.</p> <p><b>Nexben will use Nexben Insurance Solutions to:</b></p> <ul style="list-style-type: none"> <li>• Submit applications and provide service to the individual members of the group</li> <li>• Serve as the Agent of Record</li> </ul> <p><i>Assuming Nexben Insurance Solutions has all of the required license and carrier appointments</i></p>
<p><b>Compensation</b></p> 	<p>Nexben Insurance Solutions serves as the Agent of Record and will receive all carrier commissions</p> <p>Selling agent may add a broker consulting fee</p> <p>Nexben receives the \$20 PSPM administrative fee to support enrollment and ongoing coordination of payments to carriers</p>
<p><b>Expectations</b></p> 	<p><b>Selling Agent:</b></p> <ul style="list-style-type: none"> <li>• Primary source of contact for the employer group</li> </ul> <p><b>Nexben Insurance Solutions:</b></p> <ul style="list-style-type: none"> <li>• Provides service for individual employees</li> <li>• Submits carrier applications for those carriers with whom they have appointments</li> <li>• Supports the annual renewal process</li> <li>• The Agent of Record for all policies</li> </ul>

Have questions or need support, simplify your world and let us help — **1-877-487-6842**